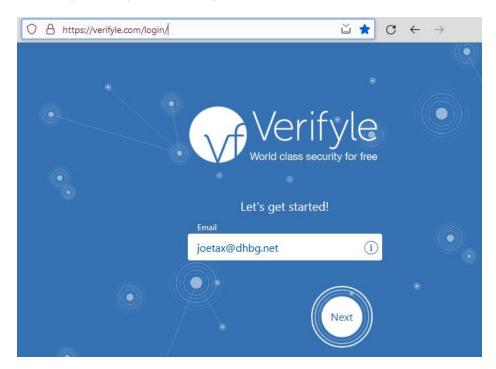
## **Working with Verifyle**

Go to <a href="https://verifyle.com">https://verifyle.com</a> Enter your email address and click Next:



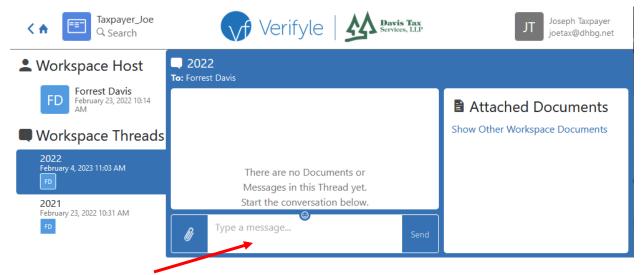
If you have saved your password in your web browser, simply click Next. If the password field is blank, enter the password from your records. If you don't remember the password, click Reset Password (above Next) and a password reset link will be sent to your email.



You will be taken to the home page for your Verifyle account. This is your personal, secure storage space, which you may use for your own file storage as well as tax documents. If you haven't set up any "workspaces" (folders), the only one appearing will be the one with your name and Forrest Davis as host. Click on this workspace to go to the section where files are shared with Davis Tax Services.



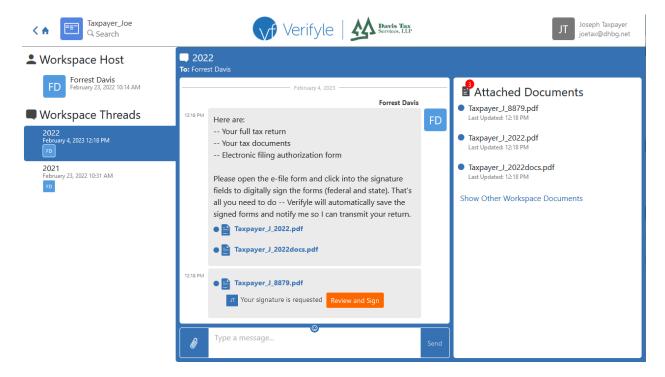
A workspace has three columns. The lefthand column shows "Workspace Threads," subfolders to organize your tax files by year. The center column is for secure messages to and from the host, and the righthand column is a list of documents that have been uploaded to this Workspace.



To send a secure message to Davis Tax Services, type it into the box at the bottom of the center column. To upload one or more files from your computer, click the paperclip to the left of the message box and select the files on your computer. Then, click Send.

## To digitally sign for electronic filing

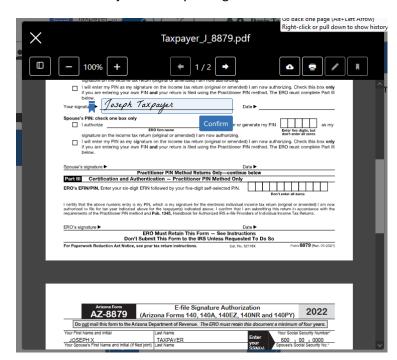
You will receive an email notifying you there is a message in Verifyle for you. Login and you will see a screen like this:



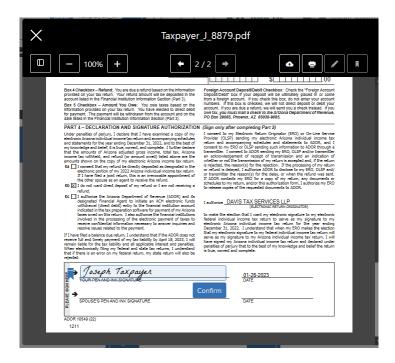
To digitally sign the forms, click on the orange button. A popup screen will ask you to confirm your signature style. Click Confirm Signature to continue.



On the form, click the Confirm button just below your signature.



When you confirm the first signature, the screen will jump to where another signature is required. Click the Confirm button.



You will then see a message that the signatures have been successfully recorded. You are done at that point, and Davis Tax Services has been notified that you have signed the forms.

## To download a document

To save a document to your computer for your records, mouse over the file in the Attached Documents list. Click on the gear icon next to the file name to pop up a menu. On the popup menu, click on Download Document (or Download Multiple Documents to get several in one step).

